Juris Doctor/Master of Trust & Wealth Management Dual Degree

CAMPBELL UNIVERSITY
Master of Trust & Wealth Management
Lundy-Fetterman School of Business

The Campbell University Lundy-Fetterman School of Business and the Norman Adrian Wiggins School of Law partner to offer the Juris Doctor/Master of Trust & Wealth Management Dual Degree.

Tthe JD/MTWM program is the only program of its kind in the United States and provides the necessary skill sets for obtaining positions in the wealth management field. Graduates are recognized nationwide for having the hands-on training, people skills, and technical expertise to become leaders in the financial services industry.

The program is registered with the Certified Financial Planner Board of Standards, Inc. and graduates of the program are eligible to sit for the national Certified Financial Planner Board of Standards Inc. (CFP®) Certification Examination.

MBA Dual Degree Admission Criteria

- Bachelor's degree from an accredited institution of higher education
- Minimum GPA of 2.8 on a 4.0 scale on all undergraduate coursework
- Undergraduate prerequisites in Accounting, Economics, & Statistics
- Application and acceptance into the relevant partner program

MBA Dual Degree Application Materials

- Online Application Form with $48 application processing fee
- Current Resume
- Essay
- Copy of partner program admission application (transcripts, test scores and letters of recommendation will be used as part of the MBA application)

MTWM HIGHLIGHTS

95% Placement Rate | Nationwide Recognition | Path to CFP and CFTA Certifications | Extensive Industry Connections

SCHOOL OF BUSINESS OFFICE OF GRADUATE PROGRAMS
Lundy-Fetterman, Room #203
910-814-4308
mba@campbell.edu

How it Works

The JD/MTWM Dual Degree program allows students to share credit hours between programs, saving students both time and money. MTWM courses are used to satisfy JD elective credit, and JD courses are used to satisfy MTWM core curriculum credit, resulting in students taking 12 credits hours less than would be required if each degree was pursued separately.

MTWM courses are taken during the second year of Law School.

Requirements for JD Degree

Core Curriculum

First Year Curriculum - 30 hours
Courses taken during the first year of study. Only courses listed as part of the First Year Curriculum may be taken in the first year.

Upper Level Curriculum - 35 hours
Students may enroll in upper-level required courses any time after the first year, subject to prerequisites.

Total Core Credit Hours: 65

Elective Curriculum

Students may enroll in electives any time after the first year, subject to prerequisites.

A total of 25 elective credit hours are required as part of the JD degree. MTWM courses may be used to satisfy six JD program elective credit hours, leaving a total of 19 elective credit hours to be taken from the JD elective course listing.

Total Elective Cr. Hrs to Pursue: 19

Requirements for MTWM Degree

Core Curriculum

The Master of Trust and Wealth Program is a 39 credit hour curriculum. However, JD students may transfer two LAW courses into the MTWM program to satisfy the requirements for specific MTWM courses, leaving a total of only 33 credits hours to be taken from the MTWM core curriculum.

TRST 620 – Financial Planning Seminar
TRST 630 – Investment Analysis
TRST 720 – Estate Taxation Seminar
TRST 730 – Gift & Fiduciary Income Taxation Seminar
TRST 631 – Advanced Investment Analysis
TRST 740 – Risk Management Applications
TRST 745 – Wealth Management Sales
TRST 750 – Advanced Retirement Planning
TRST 780 – Legal/Regulatory Issues
TRST 760 – Advanced Estate Planning Seminar
TRST 770 – Advanced Wealth Transfer Seminar

JD/MTWM students are waived from TRST 710 – Application of Fiduciary Principles, by taking LAW 660 – Wills and Trusts (taken as part of the JD Upper Level Curriculum), and waived from TRST 633 – Advanced Income Taxation by taking LAW – 713 Personal Income Tax or LAW 714 – Income Tax (options that are part of the JD elective curriculum).

Total Core Credit Hours to Pursue: 33